

Subscription form

Le Bijou CHF Perpetual Loan & Profit Participating Note
Le Bijou Capital AG

ISIN CH0562679800

Based on the securities prospectus dated October 29, 2020 (the "*Securities Prospectus*")

the undersigned draws

{ \$Firstname } { \$Lastname }
{ \$Streetnamenumber }
{ \$ZIPcity }
{ \$country }
{ \$email }

unconditionally and irrevocably the following number of Notes and undertakes unconditionally and irrevocably to pay the following total subscription amount in Swiss Francs with value date { \$subscribedamount }:

Denomination	Number of subscribed bonds	Total subscription amount in CHF
CHF 1'000.	(=Total subscription amount divided by the nominal value)	{ \$subscribedamount }

The acquisition of the Bonds shall be effected by acceptance of this subscription by the Issuer. The Issuer reserves the right to reject subscriptions in individual cases or generally, temporarily or permanently, but in any case without giving reasons.

Delivery of the Notes will be made electronically using the "Delivery versus Payment" (LGZ) procedure to the purchaser of the Notes via SIX SIS Ltd, Baslerstrasse 100, CH-4600 Olten. The undersigned acknowledges that the subscribed bonds will be securitised in a global certificate without an interest coupon (global certificate). The global certificate will be held in safekeeping at SIX SIS Ltd, Baslerstrasse 100, CH-4600 Olten, on behalf of the paying agent. Individual certificates will not be issued or delivered.

The undersigned declares that he/she has received, read and understood the Prospectus dated 29 October 2020 and in particular that he/she has taken note of and accepts the chapter "Risk Factors" in the Prospectus.

The undersigned acknowledges in particular that the securities in question are a so-called **Loan Participation Note** and that the interest and redemption payments pursuant to the terms and conditions of the Bonds, including the interest and redemption obligations of the Issuer, depend to a large extent on the punctual and complete payment of interest and redemption by the **reference debtor OCLU AG, Lucerne**, on the basis of a loan agreement concluded between the Issuer and the reference debtor, failing which the **interest and redemption obligations of the Issuer on the basis of the terms and conditions of the Bonds pursuant to the Securities Prospectus** may be **wholly or partially waived**.

The undersigned further acknowledges that the securities in question are so-called "**perpetual notes**". The issuer is therefore obliged to make continuous interest payments. However, a maturity date of the notes is not fixed and the issuer has no repayment obligations with respect to the paid-in capital (except in the event of termination of the notes by the issuer).

The undersigned further acknowledges that this subscription is binding and irrevocable under the conditions set out in the securities prospectus. A withdrawal from this subscription is not possible. Should the subscriber nevertheless fail to pay the subscription amount within 10 bank working days of signing, a contractual penalty of 20% of the subscription amount shall be due for immediate payment to the issuer.

The German version of this Subscription Form is the legally valid and binding version. If the contents of the English and the German version differ, the German version shall take precedence over the English version.

(The signature is provided digitally, a physical signature is not required)

Online signature of subscriber: {\$signingcode}